

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/06/2021						
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer Central Development Holdings Limited								
Date Submitted	02/07/20	02/07/2021						
I. Movements in Authorised	Share Ca	pital						
1. Ordinary Shares								
(1) Stock code : <u>00475</u>	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	10,000,000,000	HKD0.01	HKD100,000,000				
Increase/(decrease)	-	-						
Balance at close of the mon	th	10,000,000,000	HKD0.01	_HKD100,000,000_				
(2) Stock code : N/A	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	capital				
Balance at close of precedir	ng month							
Increase/(decrease)	-							
Balance at close of the mon	th							

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the ecurrency):	nd of the month (	(State HK	D100,000,000

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
_	(1)	(2)	shares	classes of shares	
Balance at close of					
preceding month	372,264,000	N/A	N/A	N/A	
Increase/ (decrease) during	15,300,000				
the month	(Remark 1)	N/A	N/A	N/A	
Balance at close of					
the month	387,564,000	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opti	on Schemes of	the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and					_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 09/09/2016;						
Exercise price:						
HK\$0.636; Granted						
on 19/10/2018						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,790,000
(Note 1)						1,1 00,000
2.						
-						
Nil	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.						
	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1 411		1 411	1 111		1411
(14016-1)		Total	A. (Ordina	ry charac)	N/A	
		iolai				
			•	ce shares)	N/A	
			•	her class)	N/A	
Total funds raised duri		h from exercise	of			
options (State currenc	y)			<u>Nil</u>		

Warrants to Issue Shares of the	e Issuer which	are to be Listed  Nominal value	i		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 3.	(	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total E	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of	the Issuer w	<u>rhich are to be List</u>	ed)		
Class and description	Currency of amount outstanding	Amount close o precedin	at f Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / /	)				
	_					
Stock code (if listed)	( / /	)				
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	Total C. (O-d'	any abarrasi	N/A	
				ary shares) ice shares) other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
		-
2		
shares (Note 1)		
Shares (Note 1)		<u> </u>
3		
shares (Note 1)		
Silales (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	<u>.</u>

Oth	her Movements in	Issued Share Capital				
	Type of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At State price : currency	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			( ),,,,,		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At State price : currency	, ,	/ )		
			EGM approval date: ( / / (dd/mm/yyyy)	/ )		
			( 3333)		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At State price: currency		/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			( ),,,,,		N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			( 3333)		N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	(	1 1	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			(uu/111111/yyyy)				N/A	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sha	ares		
Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
Other			Class of shares issuable (Note 2)	<u>Ordinary</u>		
(Subscription of shares) (Remark 1)	on of At State HK\$0.75 price : currency	Issue and allotment date : (dd/mm/yyyy)	(04/06/2021)			
,			AGM approval date: (dd/mm/yyyy)	(03/09/2020)	15,300,000	N/A
			Total F	(Ordinary shares	s) 15 300 000	1
				Preference shares	s) N/A	<u>.                                    </u>
	reorganisation  Other (Subscription of	Capital reorganisation  Other (Subscription of At shares) At price :	Capital reorganisation  Other (Subscription of At State HK\$0.75 shares) price: currency	Class of shares issuable (Note 1)  Capital reorganisation  Class of shares issuable (Index 1)  Issue and allotment date: (Index 2)  Class of shares issuable (Index 2)  Class of shares issuable (Index 2)  Class of shares issuable (Index 2)  Issue and allotment date: (Index 2)  Issue and allotment date: (Index 2)  AGM approval date: (Index 3)  Total E.	Class of shares issuable (Note 1)  Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 2)  Class of shares (V / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 2)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares (Preference shares	Shares of issuer issued during the month pursuant thereto  Type of Issue  Capital reorganisation  Capital reorganisation  Capital reorganisation  At State (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment ( / / )  (dd/mm/yyyy)  AGM approval date: (04/06/2021)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (04/06/2021)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) 15,300,000  (Preference shares) 15,300,000

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	15,300,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share Capital")

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);							
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;							
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;							
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and							
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.							
D								
	rks (if any):							
	Issue of shares on 4 June 2021 upon completion of subscription of new shares under general							
	mandate pursuant to the subscription agreement dated 19 April 2021 (details of which was							
	disclosed in the announcements of the Company dated 19 April 2021, 12 May 2021 and 4 June							
	2021).							
Subm	itted by: Chow Chi Shing							
Title:	Company Secretary							
	(Director, Secretary or other duly authorised officer)							

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.